

# Current Client Budget - As at 11 April 2014

Client Name: Mark Laurence McIlroy

Reference No: 3814744

## INCOME

| Pension, Annuities, Allowances |          |
|--------------------------------|----------|
| Rent Assistance                | \$126.40 |
| Pension - Disability Support   | \$735.19 |
| Pensioner Education Supplement | \$62.40  |
| Investment Income              |          |
| Cash Common Fund 2             | \$1.34   |

## EXPENSES

| Personal Expenses                  |          |
|------------------------------------|----------|
| Dental Expenses                    | \$24.58  |
| Living Expenses                    | \$420.00 |
| Accommodation Expenses             |          |
| Rent                               | \$390.00 |
| Property Expenses                  |          |
| Water And Sewerage Rates           | \$1.19   |
| Fees and Commissions               |          |
| VCAT Annual Administration Fee     | \$4.45   |
| State Trustees Income Commission   | \$28.24  |
| State Trustees Management Fee      | \$1.38   |
| Financial Plan - Standard Plan Fee | \$4.26   |
| Taxation Fees - Reviews            | \$5.42   |
| GST Expense on STL Fees            | \$4.73   |

**Total fortnightly income** **\$925.33**

**Total fortnightly expense** **\$884.25**

Income VS Expenses: \$41.08

**Funds increasing by: \$41.08 per fortnight**